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## Cue Energy Resources Limited

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### **FACSIMILE TRANSMISSION**

TO : Company Announcements Office  
10th Floor  
20 Bond Street  
Sydney NSW 2000

DATE : 1 July 2005

PAGES (including this page):2

FROM : Andrew Knox

RE : **Results of Pro-Rata Entitlement Offer to Shareholders**

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Attached please find Cue Energy Resources Limited's release with respect to the above mentioned.

Yours faithfully

A handwritten signature in black ink that reads "Andrew Knox".

Andrew M Knox  
Public Officer



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## Cue Energy Resources Limited

A.B.N. 45 066 383 97

### **Results of Pro-Rata Entitlement Offer to Shareholders**

Cue is pleased to announce that successful applications for 80,131,826 shares under the one for five Entitlement Offer were received. These applications represent 92% of the Entitlement Offer. The balance was taken up by the Underwriters.

The offer has resulted in Cue receiving \$17.4m before costs.

The Company has proceeded to allotment of the 87,088,751 new ordinary shares.

A handwritten signature in black ink that reads "Andrew Knox".

Andrew Knox  
Public Officer

1 July 2005